

Ector County, Texas
Debt Transparency Report
as of September 30, 2021

Type of Entity	County
Address	1010 East 8th Street
City	Odessa
Zip	79761
Telephone	432-498-4099
Contact	Randy Donner
Title	Ector County Auditor
Email	randy.donner@ectorcountytexas.gov

Issuer Credit Ratings	<u>G.O.</u>
Moody's	N/A
Fitch	N/A
S&P	AA-

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Series 2017 Certificates of Obligation	Yes	23,435,000	22,485,000	7,119,168	29,604,168	02/15/2037	25,142,700	25,458,899	469,502	County Jail Expansion
Series 2020 Certificates of Obligation	Yes	22,875,000	21,585,000	5,888,225	27,473,225	02/15/2035	26,139,750	317,347	25,822,403	County Juvenile Center Construction
Total - All Debt Issues		<u>\$ 46,310,000</u>	<u>\$ 44,070,000</u>	<u>\$ 13,007,393</u>	<u>\$ 57,077,393</u>		<u>\$ 51,282,450</u>	<u>\$ 25,776,246</u>	<u>\$ 26,291,905</u>	
Total - Secured by Ad Valorem Tax		<u>\$ 46,310,000</u>	<u>\$ 44,070,000</u>	<u>\$ 13,007,393</u>	<u>\$ 57,077,393</u>					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None		-	-	-
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	44,070,000	13,007,393	57,077,393
Total - Secured by Ad Valorem Tax	<u>\$ 44,070,000</u>	<u>\$ 13,007,393</u>	<u>\$ 57,077,393</u>

Per Capita: Secured by Ad Valorem Tax

Population: 137,130 Source: MacTexas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Series 2017 Certificates of Obligation	163.97	51.92	215.88
Series 2020 Certificates of Obligation	157.41	42.94	200.34
	<u>\$ 321.38</u>	<u>\$ 94.86</u>	<u>\$ 416.22</u>
* Repayment by Ad Valorem Tax	<u>\$ 321.38</u>	<u>\$ 94.86</u>	<u>\$ 416.22</u>

Notes: